

Trading Statement

Metrofile Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1983/012697/06)
Share code: MFL
ISIN Code: ZAE000061727
("Metrofile" or "the Company")

Trading statement for the six months ended 31 December 2018

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it is satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding period and can with a reasonable degree of certainty provide an estimated range with a maximum variance of 20%.

Metrofile is in the process of finalising its financial results for the six months ended 31 December 2018.

Shareholders are advised that for the six months ended 31 December 2018 the following earnings per share ("EPS") and headline earnings per share ("HEPS") are expected:

	Six months ended 31 December 2018	Six months ended 31 December 2017	VARIANCE
	Expected (cents)	Unaudited (cents)	
EPS	9.5 to 11.0	18.6	-47% to -40% (lower)
HEPS	9.5 to 11.0	15.6	-39% to -29% (lower)

Revenue for the period was 7,5% higher than the prior period and EBITDA is expected to be 1% to 10% lower.

The information contained in this trading statement has not been reviewed or reported on by the Company's external auditors.
Metrofile expects to release its interim results on or about 13 March 2019.

By order of the board

Johannesburg
11 March 2019

Sponsor
The Standard Bank of South Africa Limited

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