

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
("Metrofile Holdings" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY  
OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are advised that the notice of Annual General Meeting ("AGM") containing the summarised consolidated financial statements for the year ended 30 June 2018, dispatched to shareholders today, sets out the details of the Company's AGM which will be held at Summer Place, 69 Melville Road, Sandhurst, Gauteng at 09h00 on Wednesday, 28 November 2018. The last day to trade in order to be eligible to participate in and vote at the AGM is Tuesday, 20 November 2018 and the record date for voting purposes is Friday, 23 November 2018.

Shareholders are further advised that Metrofile Holdings' Integrated Annual Report, incorporating the audited Annual Financial Statements for the year ended 30 June 2018 has been published and is available on the Company's website, [www.metrofilegroup.com](http://www.metrofilegroup.com), and contains no changes from the audited summarised consolidated financial statements for the year ended 30 June 2018 published on SENS on 10 September 2018.

Shareholders are hereby notified that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website, [www.metrofilegroup.com](http://www.metrofilegroup.com).

Johannesburg  
31 October 2018

Sponsor  
The Standard Bank of South Africa Limited