

Metrofile Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration number 1983/012697/06)

Share code: MFL

ISIN Code: ZAE000061727

("Metrofile Holdings" or "the Company")

Notification of an acquisition of beneficial interest in securities

In accordance with section 122(3)(b) of the Companies Act 71 of 2008 ("the Act"), Regulation 121(2)(b) of the Companies Act Regulations, 2011 ("the Regulations") and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are hereby advised that the Company has received formal notification that Sabvest Finance and Guarantee Corporation Proprietary Limited, wholly owned by Sabvest Limited which is controlled by The Seabrooke Family Trust ("Sabvest") has, in aggregate, acquired an interest in the ordinary shares of the Company, such that the total interest held by Sabvest amounts to 10,09217% of the total issued shares of the Company, net of treasury shares.

The Company has, as required by section 122(3)(a) of the Act, filed the required notice with the Takeover Regulation Panel.

Johannesburg

1 October 2018

Sponsor

The Standard Bank of South Africa Limited