

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
("Metrofile Holdings" or "the Company")

CLARIFICATION ANNOUNCEMENT: ISSUED NUMBER OF SHARES

Shareholders are referred to the Company's audited summarised group results for the 12 months ended 30 June 2018 published on 10 September 2018, wherein the issued number of shares was disclosed as 416 164 210.

Shareholders are advised that the total shares outstanding excluded treasury shares of 18 976 058 and therefore the total issued number of shares (including treasury shares) amounts to 435 140 268.

Johannesburg  
11 September 2018

Sponsor  
The Standard Bank of South Africa Limited