

Metrofile Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1983/012697/06)
Share code: MFL
ISIN Code: ZAE000061727
("Metrofile Holdings" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND
AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT
ANNUAL COMPLIANCE REPORT

Shareholders are advised that the notice of Annual General Meeting ("AGM") containing the summarised consolidated financial statements for the year ended 30 June 2017, dispatched to shareholders today, sets out the details of the Company's AGM which will be held at the Regency Hyatt, 191 Oxford Road, Rosebank, Gauteng at 09h00 on Wednesday, 29 November 2017. The last day to trade in order to be eligible to participate in and vote at the AGM is Tuesday, 14 November 2017 and the record date for voting purposes is Friday, 17 November 2017.

Shareholders are further advised that Metrofile Holdings' Integrated Annual Report, incorporating the audited Annual Financial Statements for the year ended 30 June 2017 has been published and is available on the Company's website, www.metrofileholdings.co.za, and contains no changes from the audited summarised consolidated financial statements for the year ended 30 June 2017 published on SENS on 8 September 2017.

Shareholders are hereby notified that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website, www.metrofileholdings.co.za.

Johannesburg
31 October 2017

Sponsor
The Standard Bank of South Africa Limited