

Metrofile Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1983/012697/06)
Share code: MFL
ISIN: ZAE000061727
("Metrofile Holdings")

CAUTIONARY ANNOUNCEMENT

Metrofile Holdings' shareholders are advised that the Company is in discussions regarding a potential acquisition which, if successfully concluded, may have a material effect on the price of the Company's shares. Accordingly, Metrofile Holdings' shareholders are advised to exercise caution when dealing in their shares until a further announcement is made.

Johannesburg
29 November 2017

Sponsor
The Standard Bank of South Africa Limited